

Do you need an authorization letter?

When managing your trust-owned rental property, you sometimes encounter parties such as utility companies, eviction companies, contractors or others who want some proof that you have the power to manage the property. You can show them the trust agreement, and as long as they don't keep a copy or record it in the public records, this is usually harmless. But some clients have asked us for an authorization letter to manage the property, so the trust does not have to be shown, or to let them think you are just the manager, not the owner. If you need one of these letters, just complete and send us the following form

DIRECTION TO TRUSTEE TO PROVIDE AUTHORIZATION LETTER

The undersigned, being all of the beneficiaries of Trust No. _____, dated _____, 20_____, property address _____, hereby authorize and direct Land Trust Service Corporation, Trustee to:

Prepare an authorization letter to allow the following person(s) to manage the property in the trust:

The letter usually authorizes the following. You can cross out any authority you don't want in the letter:

“Legal authority to manage and control the above-referenced real property, to handle related matters including renting, turning on utilities, signing insurance applications, doing maintenance, contracting for remodeling, obtaining permits, signing notices of commencement, zoning matters, homeowner association matters, and all related matters concerning the property in this trust, other than title matters such as deeds and mortgages which are signed by the trustee.”

- Any other authority needed? _____
- Email the letter to: _____
- Mail the letter to: _____

It is understood that the trustee executes this document not personally, but only as trustee aforesaid, in the exercise of the power and authority conferred upon and vested in the Trustee as such and pursuant to this direction. The undersigned agrees to indemnify and save harmless said trustee as to any claim or litigation arising from compliance with this direction.

Date: _____, 20_____

Beneficiaries:

***Be sure to use the exact beneficiary name(s) on your trust:
(Individual/Couple/LLC/Corp)***

- My check for \$35 will be mailed. Bill \$35 to my credit or debit card:

Credit card number: _____ Exp date: _____ security code _____
CC billing address: _____ CC Zip: _____

Card signature

***PLEASE COMPLETE, SIGN, AND E-MAIL TO MARK@FLORIDALANDTRUST
OR FAX BACK TO 863-678-0155***